

OL/SE/775/DEC 2025-26

December 08, 2025

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| BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 | National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 |
| Security Code: 532880 | Symbol: OMAXE |

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations, 2015')

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of SEBI LODR Regulations, 2015, please find enclosed herewith the copy of the Press Release titled **"Omaxe Fully Repays ₹700+ Crore Debt to Samman Capital (Formerly Indiabulls Housing Finance) Ahead of Schedule"** being released today. The same is also being uploaded on the Company's website at www.omaxe.com.

You are requested to take the same on your records.

Thank You

For Omaxe Limited

For Omaxe Limited

(Company Secretary)

D B R Srikanta

Company Secretary & Compliance Officer

Encl.: As above

"This is to inform that please make all correspondence with us on our **Corporate office** Address only"

OMAXE LIMITED

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Tel.: +91-11-41896680-85, 41893100

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

Omaxe Fully Repays ₹700+ Crore Debt to Samman Capital (Formerly Indiabulls Housing Finance) Ahead of Schedule

Repayment underscores Omaxe's financial discipline and further strengthens its balance sheet

Omaxe Group, one of India's leading real estate developers, has successfully repaid its entire ₹700+ crore debt exposure to Samman Capital (formerly Indiabulls Housing Finance). The repayment, made ahead of schedule from project cash flows, underscores the company's commitment to prudent financial management, strong cash flow management and disciplined growth.

The company's association with Samman Capital (formerly Indiabulls Housing Finance) supported the construction and development of several marquee projects across Lucknow, Faridabad, New Chandigarh, and other key cities. The closure of this facility marks another important step in Omaxe's ongoing strategy to optimize its balance sheet and enhance financial agility. This milestone builds on Omaxe's consistent efforts to deleverage and optimize its capital structure, ensuring a more robust foundation for future growth.

Omaxe association with Samman Capital (formerly Indiabulls Housing Finance) has been instrumental in driving our project execution and expansion across key regions. Omaxe value their trust and support through this journey. This early repayment reaffirms Omaxe's commitment to timely repayments and sustainable financial management. With the balance sheet further strengthened, Omaxe is well-positioned to continue delivering high-quality developments and value creation for all stakeholders."

Omaxe is pleased to have fully repaid its obligations to Samman Capital (formerly Indiabulls Housing Finance) well before maturity. Their partnership has been valuable in supporting our development pipeline, and we extend our gratitude for their continued confidence in Omaxe. This milestone reflects the success of our ongoing efforts to improve liquidity, reduce leverage, and strengthen financial resilience. Going forward, Omaxe aims to maintain this momentum and explore new avenues for strategic collaborations that support the company's next phase of growth.

This achievement follows a series of recent milestones for Omaxe, including strategic capital infusion, strong sales growth, and continued delivery across residential and mixed-use projects in north and central India. Omaxe remains focused on enhancing liquidity, optimizing leverage, and accelerating construction across ongoing developments.

About Omaxe:

Founded in 1987 by visionary entrepreneur Mr. Rohtaas Goel, Omaxe has emerged as one of India's most trusted real estate brands. Omaxe Ltd. is listed on both the NSE and BSE in 2007. Omaxe delivered approximately 140.17 million sq. ft. of real estate across 31 cities in 8 states, including Punjab, Haryana, Uttar Pradesh, Madhya Pradesh, Rajasthan, Delhi, Uttarakhand, and Himachal Pradesh. Its diverse portfolio spanned residential, commercial, and integrated township projects. With over three decades of experience, the company has consistently focused on delivering high-quality developments that cater to the evolving needs of urban India. Omaxe played a key role in transforming urban landscapes with iconic projects like Omaxe New Chandigarh Township, World Street in Faridabad, Omaxe Chowk in Delhi's Chandni Chowk, and Royal Residency in Ludhiana. Omaxe is also developing The Omaxe State in Dwarka, a cutting-edge mixed-use destination featuring retail, hospitality, sports, and entertainment. With a robust land bank, innovative designs, and a vision for creating vibrant communities, Omaxe gained the trust of millions of customers and investors. Omaxe continued to set benchmarks in the real estate industry, solidifying its position as a leader in shaping the future of urban India. For more information: www.omaxe.com.

Forward-Looking Statement:

This document may contain forward-looking statements, which involve a number of risks, and uncertainties. These risks or uncertainties could cause actual results to differ significantly from those anticipated in the forward-looking statements. We undertake no obligation to publicly update any forward-looking statements, whether as a result of new information, future events or otherwise.